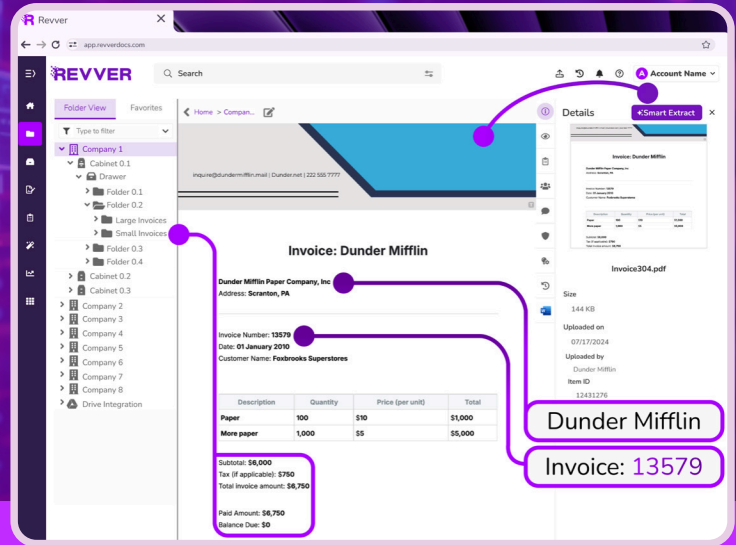


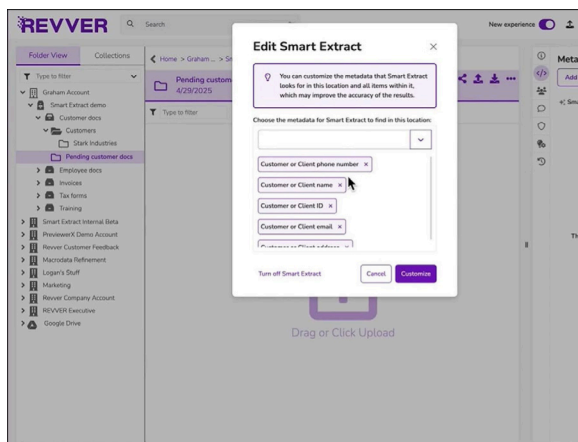
REVVER

SMART EXTRACT AI & SMART HINTS

PRODUCT INFO SHEET



Revver's Smart Extract AI agent is a feature that's part of the Revver AI package, along with Smart Hints and Smart Summary. It automatically reviews a variety of documents from any source and extracts metadata to trigger workflows that drive your custom business processes. This saves time and keeps your records accurate and searchable with all the right metadata.



HIGHLIGHTS



Automatic metadata extraction from documents



Easy to set up and turn on or off



Enhances Zonal OCR functionality



New metadata can kick off workflows, boosting efficiency



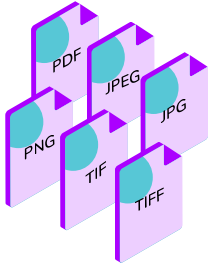
Smart Hints makes Smart Extract even more accurate



Works with many file types beyond .docx

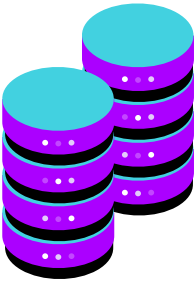
LEARN MORE

Visit <https://www.revverdocs.com/smart-extract-ai/> to learn more and receive a guided tour of Revver's Smart Extract tool.



FILE TYPES

- The Smart Extract Revver AI agent will work on any files that Revver can extract text from through OCR (optical character recognition). These file types include .pdf, .jpg, .jpeg, .png, .tif, and .tiff.
- It uses cutting-edge OCR technology that can even read handwritten text.
- Smart Extract also works on born-digital documents with text, from .eml/.msg files to Office files like .docx.



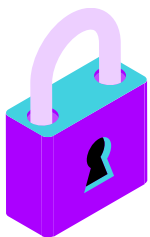
METADATA

The metadata identified and added to files by Smart Extract can be leveraged all the ways metadata in Revver can be used.

- Viewed and edited on files.
- Fully searchable, both in basic Search and Advanced Search.
- Included in Revver Reports.
- Used in automated workflows in a variety of ways, from renaming files/folders to automatic filing.

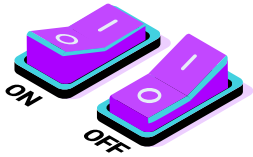
Smart Extract and the metadata it extracts is built to work with Revver Workflows and Automation features.

- Workflows can be kicked off automatically after Smart Extract runs on a file.
- Automated Governance can use metadata dates extracted by Smart Extract for expiration of protections or to trigger timed actions.
- Dynamic approval or other logic in workflows can be driven by metadata from Smart Extract.
- Automatic filing workflows can be driven by metadata from Smart Extract, filing based on document type, employee name, client ID, or any other extracted information.



SECURITY

- Revver AI is totally secure. Your files and insights from your account are not shared at all with AI providers or other accounts.
- Audit trails maintain accountability and data integrity.
- Compliant with financial and other business processes.



SETUP

No-code setup. In each location you want Smart Extract to run, simply select the metadata fields that you want Revver AI to look for.

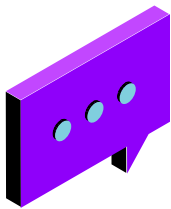
- Revver has a large Metadata Library that is quick and easy to add fields to your account from.
- In addition to the default fields, you can create any custom metadata field that you need for your business.

You choose whether you turn Smart Extract on or not and which files (or areas of your account) it runs on.

Automated at scale. Once a location is enabled with Smart Extract, new files are automatically run through Smart Extract without you needing to do anything.

- Smart Extract will run on any file, regardless of how it is added. This includes manual uploads, email imports, our Folder Mapping app, print/scan, API uploads, and more.
- Scalable to work with one or hundreds of documents at a time.

There are options to re-run Smart Extract in a folder or to run on a folder with existing files when setting it up.



SMART HINTS

SmartHints allows you to get even more out of Revver's Smart Extract AI agent.

- Extra context you can provide Revver AI about metadata fields, including dropdown values (and attached to the metadata definitions).
- Allows Smart Extract to more accurately identify hard-to-find or less-clear metadata in your unique documents.
- With Smart Hints, you can set up a custom dropdown and values with hints to be used for document classification (adding each file type as a dropdown value with a description).